

# Working Together to Pay for College



UNIVERSITY OF CALIFORNIA, MERCED



University of California, Merced

Office of the Registrar

- Enrollment Verification
- Statement of Legal Residence
- Veteran Services

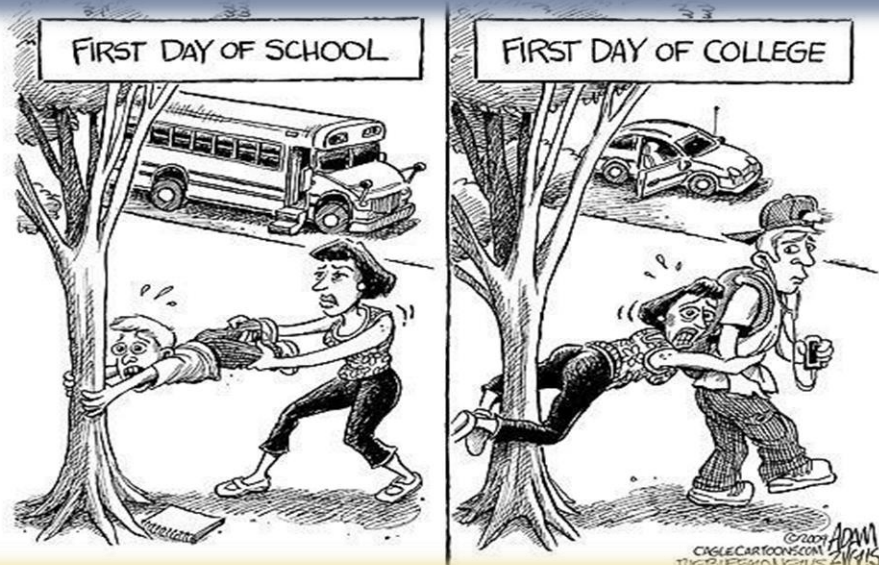
Student Business Services

- Student Fees
- Electronic Billing
- Deferred Payment Plan
- Student Refunds

Office of Financial Aid & Scholarships

- Scholarships
- Verification Requirements
- Special Circumstances

# Family Educational Rights and Privacy Act



## FERPA and Parents

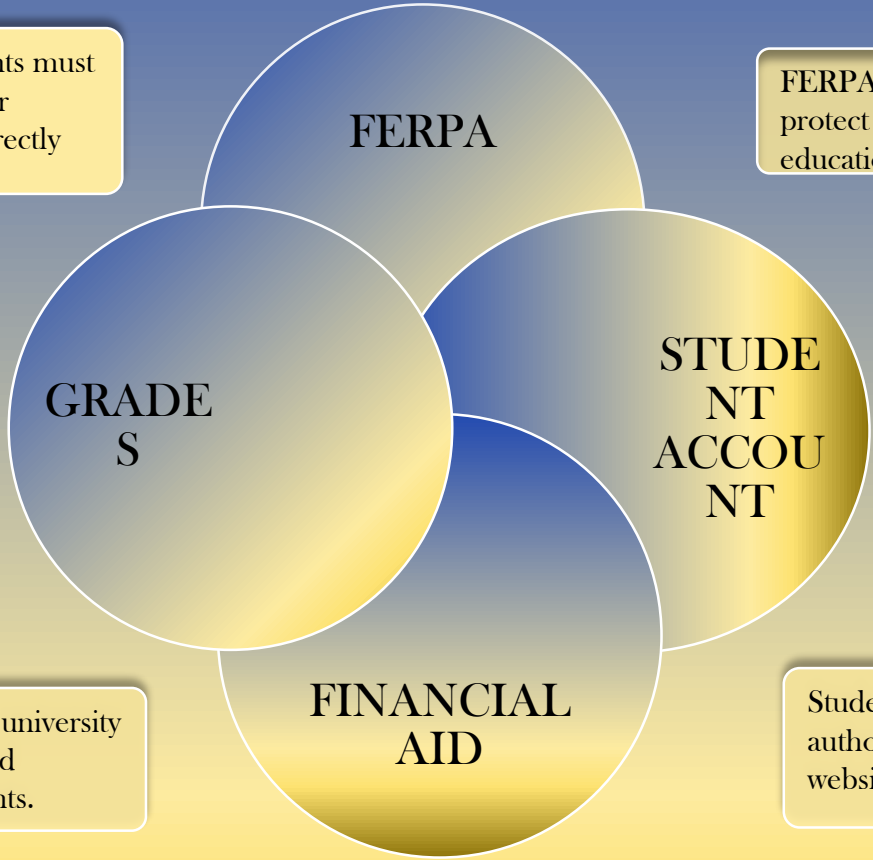
FERPA provides parents with certain rights with respect to children's education records up until entry to the university.



University of California, Merced

Parents of UC Merced students must obtain information about their students' education record directly from their student.

FERPA is a federal law intended to protect the privacy of student education records.



Students may authorize the university to communicate financial aid information with their parents.

Students may grant parents authorization to access the ePay website by establishing a Parent Pin



# Welcome to UC Merced



- Applied for Financial Aid
- Admitted to UC Merced
- Submitted SIR
- Register for classes

Now what's next?



University of California, Merced

# Manage Parent Pin

## ePay.ucmerced.edu

The screenshot shows the UC Merced ePay website interface. At the top, there is a navigation bar with 'Home', 'Students', 'Explore', and 'Help'. Below this is a main menu with three columns: 'Finance and Billing', 'Parking Services(TAPS)', and 'Library'. The 'Finance and Billing' column contains links for 'Student Account', 'eBill Statements', 'Payment History', 'Deferred Payment Plan', 'Deposits/Unbilled Items', 'Electronic Fund Transfer(EFT)', and 'Pay SAA Membership Fee'. The 'Parking Services(TAPS)' column contains 'Purchase Parking Permit' and 'Citation Payment'. The 'Library' column contains 'Library Fines' and 'Library Membership'. Below these columns are three more sections: 'Registrar' (with links for 'Registrar Fees', 'Career Services Ctr. Items', and 'Online Class Schedule'), 'CatCard' (with links for 'Manage CatCard', 'Review CatCard Transactions', 'Deactivate lost/stolen CatCard', and 'Pay for lost/stolen CatCard'), and 'Profile' (with links for 'Change Password', 'Update Vacation/Away Message', and 'Manage Parent PIN'). A red arrow points to the 'Manage Parent PIN' link. Below the main menu, there are two content areas: 'eBill Statement' and 'Student Account Detail'. The 'eBill Statement' area shows a dropdown for 'June 1, 2015 (Summer 2015)' and a link to 'View all statements'. The 'Student Account Detail' area contains information about the student's account balance and a link to 'Pay Balance/View Student Account'.



University of California, Merced

# ePay.umerced.edu

Fall Payment Deadline: Wednesday, August 17, 2016

Student ID: 100079907

Overall Balance	Billed Balance	Authorized Aid Balance	eBill Statements	DPP Status	Pay Now
\$7,577.58	\$7,577.58	\$ 0.00	<a href="#">Current Statement (View All)</a>	Enrolled in deferred payment plan for term Fall 2015	<input type="text" value="7577.58"/> <small>(To pay less than the amount currently listed, type over the current amount)</small> <input type="button" value="Add to Cart"/>

**\* International Payments Click here**  
 \* The above data is current as of today  
 \* Student fees are due by 4:00 PM Pacific Time Monday - Thursday and 2:00 PM Pacific Time on Fridays. Additional information related to fee payment deadlines can be found on the SBS website at <http://sbs.ucmerced.edu/Pages/Fees-and-payments.aspx>

Account Activity

Description	Charges	Credits	Balance	Transaction Date	Effective Date	Term	Type
UG Non-Res Suppl Tuft (Fall)		(\$13,341.00)	\$0.00	06-09-2016	06-09-2016	Fall 2016	
UG Non-Res Suppl Tuft (Fall)	\$13,341.00		\$0.00	06-09-2016	06-09-2016	Fall 2016	
UG Health Mandatory Ins (Fall)	\$946.40		\$946.40	06-09-2016	06-09-2016	Fall 2016	
UC Fall Student Services Fee	\$537.00		\$537.00	06-09-2016	06-09-2016	Fall 2016	
UC Fall Tuition Fee	\$5,610.00		\$5,610.00	06-09-2016	06-09-2016	Fall 2016	
UG Assoc Fee (Fall)	\$65.68		\$65.68	06-09-2016	06-09-2016	Fall 2016	
UG Transportation Fee (Fall)	\$87.50		\$87.50	06-09-2016	06-09-2016	Fall 2016	
Recreation Fee (Fall)	\$146.00		\$146.00	06-09-2016	06-09-2016	Fall 2016	
Student Life Fee (Fall)	\$15.00		\$15.00	06-09-2016	06-09-2016	Fall 2016	
Health Svs Fee (Fall)	\$50.00		\$50.00	06-09-2016	06-09-2016	Fall 2016	

1 2 3 4 5 6 7 8 9 10 ...

The screenshot shows the UC Merced ePay website. At the top, there's a navigation bar with 'Home', 'Students', 'Explore', 'Admins', and 'Help'. Below that, an announcement banner reads: 'Fall 2016 Fee Payment Deadline. The Fall 2016 semester fee payment deadline is Wednesday, August 17, 2016 by 4PM (PST). Pay your balance in full by the deadline to avoid adverse consequences, including a late fee, a hold on non-payment.' Below the announcement is a section for 'Deposits/Unbilled Items' with a note: '1 Item(s) are currently eligible for payment. Not all of the Items eligible for payment are mandatory fees you need to pay. If you are required to pay any of the fees found by selecting the link below, you will be notified by the appropriate office and specifically directed to make the required payment. If you are not specifically directed to pay these fees, please do not pay them. View available payments'. At the bottom, there are two panels: 'eBill Statement' showing a statement for June 9, 2016 (Fall 2016) with a balance of \$7,577.58, and 'Student Account Detail' showing the same balance and a link to 'View all statements'.

The eBill Statement is published the first business day of each month

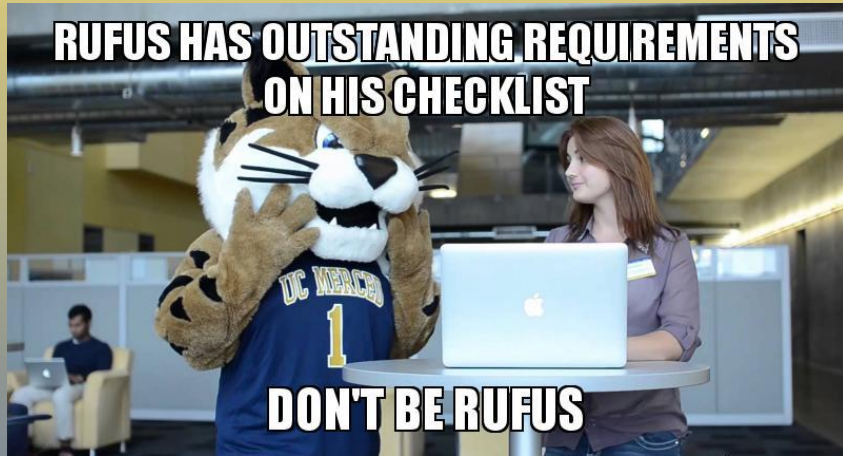
The Student Account includes up-to-date transactions that make up the Balance Due by Payment Deadline



University of California, Merced

ePay.umerced.edu

# Checklist Items



MY CHECKLIST

### Student Checklist

Please Note: Requirements listed in your checklist may not include all items you need to complete. For a comprehensive list of campus dates and deadlines visit: <http://studentsfirst.ucmerced.edu/deadlines-and-calendars>

Requirement	Status	Office	Academic Year	Deadline
Award Terms and Conditions	Unsatisfied	Financial Aid	2016-17	
CA Dream Loan Entrance Counseling	Unsatisfied	Financial Aid	2016-17	
Discrepancy between SSN on FAFSA and UCM App	Unsatisfied	Financial Aid	2016-17	
Statement of Legal Residence	Optional	Registrar	2016-17	August 1 for Fall
Health Insurance Waiver	Completed	Health Services	2016-17	Aug 1 for Fall
Award Terms and Conditions	Unsatisfied	Financial Aid	2015-16	
Discrepancy Between Name on CAL and UC App	Unsatisfied	Financial Aid	2015-16	
Problem Matching Name to FAFSA	Unsatisfied	Financial Aid	2015-16	

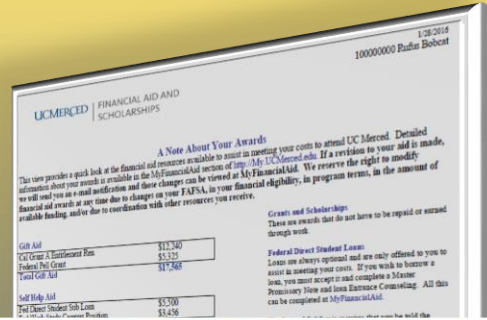




# UNDERSTANDING YOUR AWARD LETTER



Cost of Attendance  
-  
Expected Family Contribution  
=  
Financial Need



**Your awards were determined in part based on the following:**  
Undergraduate California Resident Living On Campus  
Expected Family Contribution: \$ 0

*Estimated Fees and Tuition	\$13,262
Average Books and Supplies	\$1,446
Average Personal Expenses	\$1,893
Average Room and Board	\$15,933
Average Transportation	\$598
Average UG Health Insurance	\$2,452



# Direct Costs

$$\begin{array}{r}
 \text{Estimated Direct Costs} \\
 - \\
 \text{Total Gift Aid} \\
 = \\
 \text{Estimated Net Cost} \\
 \hline
 \text{Balance Due or Refund} \\
 - \\
 \text{Self Help Aid (Loans)} \\
 = \\
 \text{Remaining Financial Aid for} \\
 \text{Indirect Costs} \\
 \text{(off campus or at home room and board, books and supplies,} \\
 \text{transportation, personal expenses, health insurance)}
 \end{array}$$



University of California, Merced

**UCMERCEED FINANCIAL AID AND SCHOLARSHIPS**

**A Note About Your Awards**

This page provides a quick look at the financial aid resources available to assist in meeting your costs to attend UC Merced. Detailed information about your awards is available in the MyFinancialAid section of myUCMerced.edu. If a revision to your aid is made, we will send you an e-mail notification and there changes can be viewed at MyFinancialAid. We reserve the right to modify financial aid awards at any time due to changes on your FAFSA, in your financial eligibility, in program terms, in the amount of available funding, and/or due to coordination with other resources you receive.

Gift Aid	\$12,300
UC Grant & Endowment Fin	\$5,325
Federal Pell Grant	\$17,568
Total Gift Aid	

**Estimated Direct Net Costs:**

Estimated Direct Costs	<b>\$29,195</b>
(Minus) Total Gift Aid	<b>\$25,324</b>
(Equals) Estimated Net Cost	<b>\$3,871</b>
(Minus) Total Self-Help Aid	<b>\$10,260</b>
Remaining financial aid to be used for other expenses	<b>\$6,389</b>

**What's Next?**  
Visit MyFinancialAid to view and complete all Outstanding Requirements and to accept the terms and conditions of your awards.

Office of Financial Aid and Scholarships, 1000 North Lake Road, Merced, CA 95340, Fax: (209) 221-7861, Student First Contact (209) 228-7178

2 of 2

# DIRECT COSTS WORKSHEET



University of California, Merced

UCMERCED FINANCIAL AID AND SCHOLARSHIPS

2016-2017 Undergraduate Direct Costs Worksheet

Print Form Clear Form

Use this worksheet to estimate whether or not you will owe a balance or will receive a financial aid refund. Note: Your financial aid will be divided between the Fall and Spring Semesters.

Section A: Calculate Direct Costs*	Academic Year	Fall Semester	Spring Semester
1. Fees/Tuition	\$13,262.00	\$6,631.00	\$6,631.00
2. Non-Resident Supplemental Tuition (Non-California Residents Only)**			
3. Housing and meal plan (See housing and meal plan rates)			
4. UC Merced Health Insurance (Enter \$981 for Fall and \$1,471 for Spring)			
5. Total Charges			
Section B: Calculate Gift Aid Credits	Academic Year	Fall Semester	Spring Semester
6. Statement of Intent to Register (SIR) Deposit Paid (only include this amount if you are a newly admitted student): \$100.00			
7. Housing Reservation Paid (if off campus or living at home/relative do not include this amount): \$300.00			
8. Bobcat Grant			
9. Cal Grant or Cal Vet Fee Waiver			
10. Pell Grant			
11. Scholarships			
12. Other Aid (do NOT include work study).			
13. Total Credits			
Section C: Calculate Balance Due or Refund Amount	Academic Year	Fall Semester	Spring Semester
14. Balance Due or Refund Amount (if in parenthesis, the amount is your REFUND) (Total Charges from line 5 - Total Credits from line 13)			
Section D: Self Help Aid (if needed)	Academic Year	Fall Semester	Spring Semester
15. Direct Subsidized loan (Best option: accrues no interest while enrolled at least half-time, student responsible for payment of loan)**			
16. Direct Unsubsidized loan (Second best option: Interest starts accruing immediately after funds disburse, student responsible for payment of loan)**			
17. Direct PLUS loan (Interest starts accruing immediately after funds disburse, parent responsible for payment of loan)**			
18. ****DREAM Loan Program (only for eligible undocumented AB 540 Undergraduate Students)			
19. Total Loans (subtract this amount from line 15 for a new balance due or refund)			
Section E: Calculate Balance Due or Refund Amount w/Loans	Academic Year	Fall Semester	Spring Semester
20. Balance Due or Refund Amount (if in parenthesis, the amount is your REFUND) (Total Charges from line 14 - Total Credits from line 19)			

FAFSA filers may borrow Federal Direct Student loan funds if additional help is needed towards meeting costs. You may accept less than the full amounts offered and are encouraged to borrow conservatively. Learn about Federal Direct Student loans online at [studentaid.ed.gov/types/loans](http://studentaid.ed.gov/types/loans). We recommend using [cashcourse.org](http://cashcourse.org) to develop your own personal budget and help build lifelong money management skills.

\*Direct costs are paid directly to the university and billed through your UC Merced student account.  
 \*\*Loan interest rates and fees are available online: [studentaid.ed.gov/types/loans/interest-rates](http://studentaid.ed.gov/types/loans/interest-rates)  
 \*\*\* Non-California residents pay an additional \$26,682 (Fall \$13,341 and Spring \$13,341) in non-resident supplemental tuition.  
 \*\*\*\* Dream Loan Program, please go to [http://financialaid.ucmerced.edu/cadreamact/DREAM\\_loan\\_program](http://financialaid.ucmerced.edu/cadreamact/DREAM_loan_program) for more information regarding loan interest, applying, etc.  
 5200 N. Lake Road Merced, CA 95343 Phone 209-228-7178 Fax 209-228-7861 E-mail: [finaid@ucmerced.edu](mailto:finaid@ucmerced.edu)

# www.financialaid.ucmerced.edu

UCMERCED UNIVERSITY OF CALIFORNIA, MERCED

Financial Aid Helping Students Succeed

Google™ Custom Search Search

How to Apply ▾ Types of Aid ▾ Receiving Your Aid ▾ Forms ▾ Resources ▾ Contact Us

**Drop In Hours**  
Have Financial Aid questions? Come visit our Advisors during our Drop In Hours to get them answered!

**Types of Aid**

- Grants
- Loans
- Scholarships
- Federal Work Study

**Receiving Your Aid**

- Award Notification
- Verification Process
- Terms & Conditions of Your Aid
- Using My.UCMerced.edu Account
- Disbursement of Your Aid
- Your Student Account & MyBill
- Renewing Your Aid
- Appeal for Special Circumstances
- Satisfactory Academic Progress
- Withdrawing and Your Financial Aid

**Forms**

- Appeals and Applications
- 2015-2016

**Resources**

**Follow Us!**

**Tweets** Follow

**UCM Financial Aid** @UCMOFAS 38m

Have you & your parent created an #FSAID? You need one to file and sign the @FAFSA! Details: [ow.ly/YOvE4](http://ow.ly/YOvE4) [pic.twitter.com/LZQFte9U5r](http://pic.twitter.com/LZQFte9U5r)

**DO YOU NEED TO LOG IN TO ONE OF THESE WEBSITES?**

- fafsa.gov
- StudentLoans.gov
- StudentAid.gov
- nslds.ed.gov
- teach-ats.ed.gov

**COST OF ATTENDANCE**

**NET PRICE CALCULATOR**  
ESTIMATE YOUR FINANCIAL AID

**MIDDLE CLASS SCHOLARSHIP**

**CORBETT DISCLOSURE**

**OUR MISSION & VISION**

**BLUE & GOLD OPPORTUNITY PLAN**



University of California, Merced

# Videos and Social Media

The screenshot shows the UC Merced Financial Aid YouTube channel page. At the top, the channel name "UCMercedOFAS" is displayed. Below it are navigation tabs for Home, Videos, Playlists, Channels, Discussion, and About. A search icon is also present. The main banner features a blue geometric pattern with the text "WELCOME TO UCMERCED FINANCIAL AID AND SCHOLARSHIPS ON YouTube". To the right of the banner is a video player showing a welcome message: "Welcome to the UC Merced Financial Aid Channel" with 75 views, 8 months ago. Below the banner is a "Connect with Us" sidebar with links to Facebook, Twitter, YouTube, and FATV. To the right of the banner is a "Financial Aid QUESTIONS?" graphic with a "GET VIDEO ANSWERS CLICK HERE" button and "Financial Aid TV" branding. Below the banner are four video thumbnails: "Welcome to the UC Merced Financial Aid Channel" (0:38), "UC Merced Financial Aid Presents: How to Complete the... Dependent Verification Worksheet online" (5:29), "How to Complete the Direct Costs Worksheet" (2:16), and "How to Sign the Dependent Verification Worksheet online" (2:52).



# Electronic Billing Statement

Rufus A. Bobcat  
505 Cane St  
Apt 2  
Larkspur, CA 94939-2060

UCMERCED

P.O. Box 2450  
Merced, CA 95344  
(209) 228-4114

Student ID: 100079907  
Due: August 17, 2016 by 4 PM

To pay online, please visit  
<http://mybill.ucmerced.edu/>

## Account Summary

Previous Balance	\$ 0.00
Current Month Charges	7,577.58
Current Month Payments	0.00
	<hr/>
Billed Balance	7,577.58
	<hr/>
Authorized Aid	0.00
	<hr/>
Balance after Authorized Aid	\$ 7,577.58
	<hr/>
Due August 17, 2016 by 4PM	\$ 7,577.58

Authorized Aid - financial aid funds that will be posted to your account as a payment when allowed by law and processed by the Office of Financial Aid and Scholarships.

Balance after Authorized Aid - current amount due after authorized aid is posted to your student account. A negative amount will be refunded if the amount exceeds any future charges or balances included in the Deferred Payment Plan.



University of California, Merced

ePay.ucmerced.edu



# Payment Options

**UCMERCED**  
UNIVERSITY OF CALIFORNIA, MERCED

## Student Business Services

Serving UC Merced through Stewardship, Accountability and Excellence

Home Student Account Information Forms Related Information FAQ's Contact SBS

**Student Account**

- [Deferred Payment Plan](#)
- [Fee Payment Deadlines](#)
- [IRS Form 1098T](#)
- [MyBill](#)
- [Payment Methods](#)
- [Refunds](#)
- [Third Party Sponsorships](#)

**Tutorials**

- [Billing Statements 101](#)  
Explanation of the information provided on the monthly billing statement
- [Making Online Payments](#)  
Step-by-Step instructions on how to make an online payment using ePay
- [Campus Cashiering](#)
- [ePay](#)
- [Sign up for Direct Deposit](#)
- [Student Portal](#)

**Important Message to All Students**

Email communications from our office are sent to students via their UC Merced email account. We strongly advise students to check their UC Merced email account regularly for important information regarding their student account.

- E-Check (electronic check) - No fee is charged**
- Credit Card Online-** (American Express, Discover, MasterCard and Visa)- 2% convenience fee
- In-Person-** cash/check
- Mail in check:**

University of California, Merced  
Campus Cashiering Services  
P.O Box 2450  
Merced, CA 95344



University of California, Merced

ePay.ucmerced.edu



# Deferred Payment Plan (DPP)

Allows student to pay tuition and on-campus housing charges in three installments

Installments are due:



August 17, 2016 - 40%



September 20, 2016 - 30%

October 20, 2016 - 30%

❖ \$40 DPP Participation Fee



❖ Students must request DPP enrollment each semester they want to participate in the plan



❖ DPP enrollment requests are made on the ePay website and must be done before the payment deadline



University of California, Merced

# ELECTRONIC FUNDS TRANSFER (EFT)

The screenshot displays the UC Merced ePay website interface. At the top, the UC Merced logo and 'ePay' logo are visible. Below the navigation bar, a menu is open under 'Students', with a red arrow pointing to 'Electronic Fund Transfer (EFT)'. The main content area shows the 'EFT Authorization for Students Only' form. A red arrow points to the 'Electronic Fund Transfer (EFT)' option in the 'Finance and Billing' menu. The form includes a section for 'Section 1: type of request' with radio buttons for 'New EFT' and 'Change EFT'. Below this is 'Section 2: Student Contact Information' with input fields for 'Student ID' (100079907) and 'Last Name'.

Convenience of refund going directly to their bank account

Have access to their funds faster than receiving a paper check



# Contact Us

Students First Center  
209-228-7178

Office of the Registrar  
registrar@ucmerced.edu

Student Business  
Services  
sbs@ucmerced.edu

Office of Financial Aid  
and Scholarships  
finaid@ucmerced.edu



University of California, Merced

Congratulations and  
Welcome to the Bobcat  
Family!



University of California, Merced